

Value of Overseas Tourism: Great Britain 2024 Outlook



Opportunities

- Desire to travel is strong
- Good air and sea access
- Close to home / CTA
- VFR and repeat visitors

Challenges

- Competitive market
- Cost of living
- Booking windows are short

Value of Overseas Tourism

GB Visitors:

- Align well with Valued Adding Tourism Traits
- Visit all year round
- Visit our regions
- Lifetime value of the 'repeat visitor'
- Sustainable travel

Audience Segmentation....launching Summer 2024

The island of Ireland overseas marketing segmentation will be used to persuade the <u>highest</u> <u>value</u> potential holidaymakers to choose the island of Ireland as their destination.

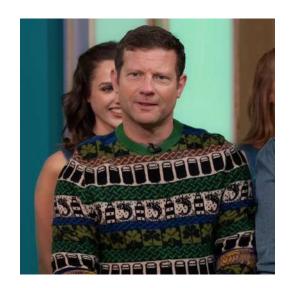
High Value: Not just revenue and size, but also aligned to our Value Adding Tourism Traits

We are aligning with Fáilte Ireland and Tourism Northern Ireland to complement the domestic segmentations. Communication roll out to follow



Key moments 2024

January - March



Kickstart and Fill your heart campaign – burst 1 NI EAGS campaign NI co-op campaign

- Celtic Connections
- Valentine's Day
- St Patrick's Week

April - May



Fill your heart with Ireland campaign – burst 2

- Belfast 2024
- Season of Green
- BTTS

June - August



Fill your heart with Ireland: always on – digital and social activity

Shared Island

September - December



Fill your heart with Ireland – burst 3

- Home of Halloween
- BMW PGA
- World Travel Market
- Ireland Meets the West End



Inspiring Visitors: Fill your heart with Ireland 'Kickstart' campaign

Fill your heart with Ireland Kickstart Campaign that drove awareness and consideration for an island of Ireland holiday in 2024. Campaign channels included TV, BVOD (Broadcast video on demand), cinema, digital and social.

Live December -**January**





















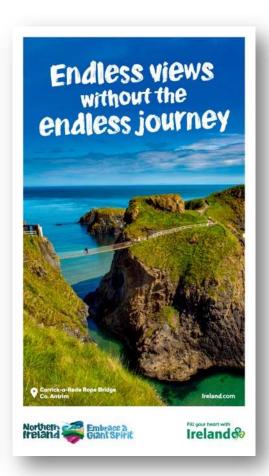


Northern Ireland 'Embrace a Giant Spirit' Campaign

Northern Ireland brand campaign to drive consideration for a holiday in Northern Ireland and highlight ease of access. Channels include TV, Broadcast VOD, Cinema, Out of Home and a media partnership with the Telegraph.

Live February - March

















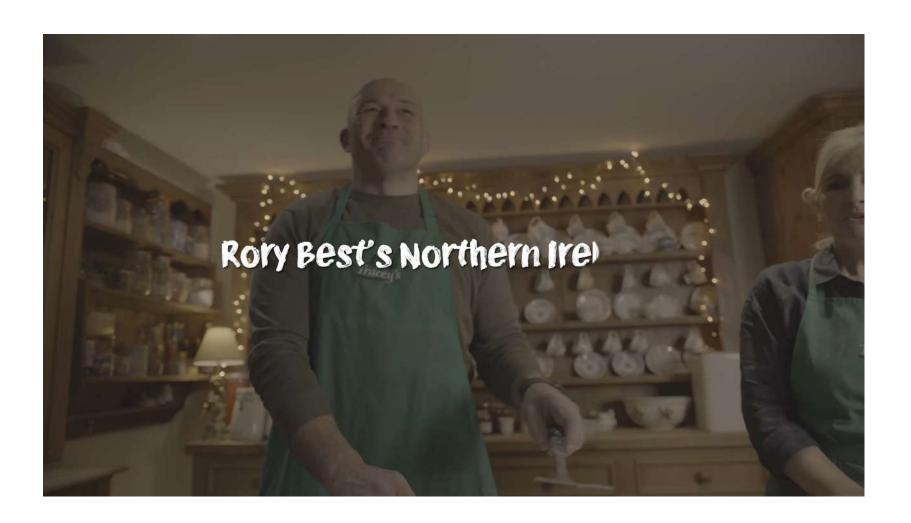








Rory Best's Northern Ireland with The Telegraph



Partnering with influencers to reach new audiences

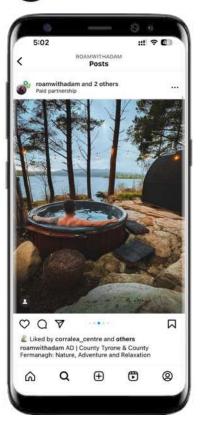
@TheCuriousPixie





@RoamWithAdam





@KellyPrinceWright



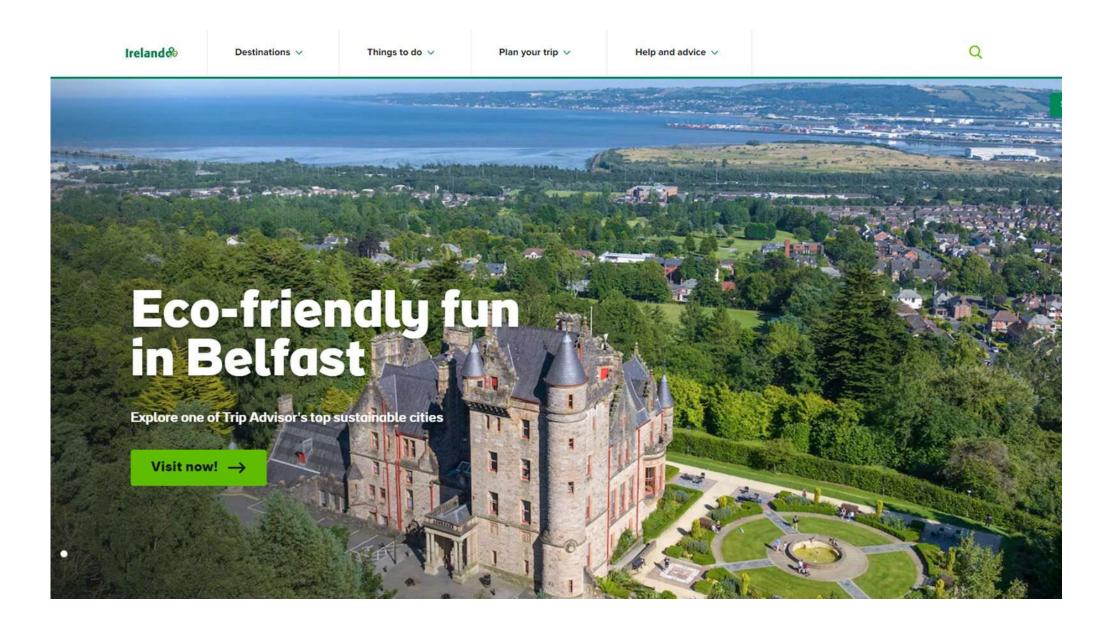


@JordonEzraKing



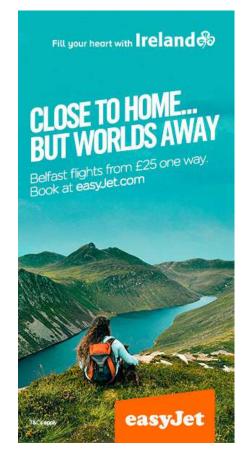


Inspiring Visitors: Ireland.com





Inspiring Visitors: Partnerships with Access Partners











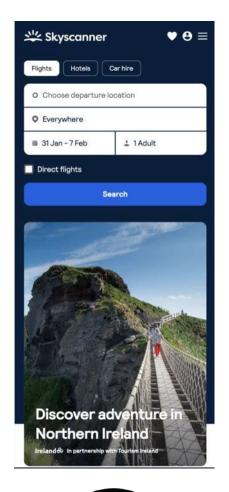


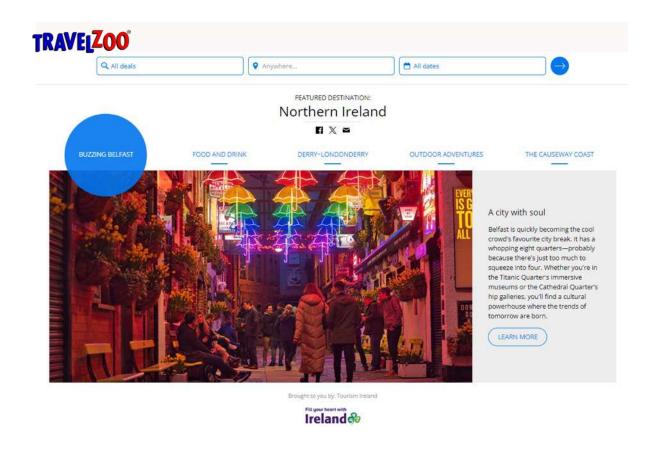






Inspiring visitors: Partnerships with Travel Brands















Inspiring Visitors: Publicity



Hotel Review: Slieve Donard, Newcastle In Northern Ireland

Baldwin Ho enjoys a luxury stay at this opulent hotel overlooking the Irish Sea.

0 4 = in +



Slieve Donard is a magnificent Grande Dame hotel built in 1898 by the Belfast and County Down Railway as the ultimate luxury holiday destination. It has recently undergone a £16 million renovation to restore the hotel to the embodiment of Victorian opulence. LLM's Baldwin Ho checks in to find out more.

CHECK AVAILABILITY

Room



The Victorian touches are very much in evidence in the guest rooms, from the floral curtains to the eye-catching plaid carpet. You'll find local legends gracing the walls such as Rory McIlroy and the general green palette blends perfectly with the wilderness viewed from the windows. Each room has a bespoke design due to the nature of the buildings, but the ones offering the sea view are the most desirable.



FORWARD THINKING..

Derry holds an impressive 1,500 years of Irish history within its walls, but has even more natural history and beauty beyond them, discovers AMY DOWRICK

rom the city walls that surround it, to the AbOVE The city wit army barracks across the Fever Foyle. saturning waterfront view - Certy attained. there are poignant reminders of Northern on the edge of the Ineland's history scattered across Deny Hiver Poyle. of some landmark moments in time for its community. But Derry locals have no

The Irish are known to be approachable, but the people of Deny out a whole new meaning to friendly. Everyone bursts with pride for what their city has achieved in the last few decades, reclaiming their nistory to put Deny back on the map.

The city's growth has skyrocketed in recent years, being named the UN's International City of Peace

2023 and the UK's first City of Culture in 2013 - and with endiess regeneration projects bringing the community together, it comes as no surprise that this place has become a hotspot for lovers of history and

With 1,500 years of history across the city, a walking four is probably the best way to go about catching everything there is to see, all while learning some hard-hitting facts as you go. While there, you must find the chance to walk the 400-year-old city. walls, and look across Boaside where the iconic gable-wall murals dot the neighbourhood below.

The Guildhaff is the city's sturning Neo-Gothic prohitectural landmark, but I'd argue is a must-see for other reasons, it is the only place in the world to view the 1998 Nobel Peace Prize, the 1999 Martin Luther King Jirr Non-Violent Prize, and the 2001 Manatma. Gandhi Peace Prize all under one roof - now talk about being the City of Peace!

If you have an hour to spare or need a break from pacing the streets, the perfect place to stop off must be The Darry Girls Experience, whether you're a fan of the show or not you will be after this). The release of the Derry Girls TV series in 2018 saw



oftop cocktail bar with terrace balcony views across the city.















Inspiring Visitors: Belfast 2024



Belfast, Northern Ireland

A long-promised year of culture comes to the home of the Titanic

Save the date for special events galore in Belfast and beyond





overs, foodies and diaries out: a year's worth of

bookings now across Northern reland. We've looked through to the end of 2024 to find festivals for holidaymakers, all within reach of wonderful places to stay.

MARCH: The fun starts with Belfast Children's Festival. This year's theme is the circus: with more than

pen mic afternoons. APRIL: Fermanagh Classic Fishing Festival, now in its 47th year, has daily and overall prizes in competitions on Lough Erne and

plus food stalls and baskers. AAY: Mountain music comes to Northern Ireland with the two-da

Bluegrass Omagh, the biggest bluegrass festival outside North America, Now in its fourth decade the festival brings thousands of fans to Ulster American Folk Park's

JUNE: Music fans will be in

Daily & Mail

Belfast City of Culture

Belfast City Council is investing £5.9 million to mark its City of Culture 2024 status, which runs from March to November, with a huge cultural celebration, featuring workshops, performances and events.

Visit Belfastcity.gov.uk/ Belfast2024 for more. Camp at: Delamont Country Park Club Site

BELFAST, NORTHERN IRELAND

Last year two more Belfast restaurants - Edo's and Waterman - won Michelin's Bib Gourmand award for affordable gastronomy, while the city welcomed its first cinema with a cocktail bar and restaurant (theavenue cinema.com). The latter is three minutes' walk from room2 Belfast - a colourful 175-room hotel with public areas full of plants. Alongside the eternal fascination of the Titanic story (£25; titanic belfast.com), the Belfast 2024 festival plans to "rewild" its peace walls with plants (belfastcity, gov.uk). Imagine: the hanging gardens of Belfast. Details Room-only doubles

from £103 (room) THE SUNDAY TIMES

The reinvention of Belfast

heritage and a newly booming film industry set the scene for a city revelling in a cultural revolution, writes Aoife O'Riordain

firetoing, It has feated a rain scent has also recussed for our nights mouth endband ordefention.

The rity's borgoning file, industry has recent cursers rolling on productions such as seth Branash's Belliet, Gos of Thronos (the proque) A Sinight of the Seven Kingelows etacts (Resing

and Degener and Progens Re-my Among Thirty. Logging behind Datifu in the gentrification states, Bellian also offers a more occuranted loyable of Ireland, where he prices are unacong the highest And while Dubble is the debase

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from 10 March, cultainating in a persit on 11 March. One of the set fireth of the city, yes can fell in the center. here the tend of the fifth contrary "Apostle of Ireland" to December rick, County Down, where his

such brestablished in 425AD. When that party is even, seother will be petring gring. While too, near Botanki Gerdens and Itounit past paid to Belfast and Quanti-Chinamity, The Harvison Derry Lookouderry's hid to be bankling nearly functionage. est Recognige Capital of Culture - out its 16 means in excelsife or torsother cultural programme - towelesses that start from \$145.

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resis of the Pitanic Superiones include four galleries, an exhiof the SS Fitnesis and many house. and artiflette that have never on display in Northern Ire-

Visitors can also state the linstator obly the 85 November. sched on the waterside. The Hartsard & Well broadhips were designed, now plays use to the Titack Hotel.

from the city's Harland & Wolff

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e nationaritet Fulls Road.

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meet there 200 years ago, Clar Garett MeCaughey creates on serial factling review that how exceedshing Maladinstar. The Criven Liquid Salison

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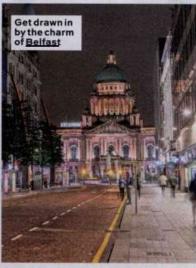
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BRILLIANT BELFAST

Culture vultures can find their fix in the Northern Irish capital this year as the city throws itself into Belfast 2024: a cultural extravaganza of events. Expect guerrilla gardening, public art installations and a focus on the maritime heritage - most notably, in its refurbished Titanic Ouarter. Alongside Titanic Belfast itself (where the ill-fated liner was built), pop into Titanic Distillers to sample whiskey.

BOOK IT: Fly to Belfast from across the UK (including Bristol, Edinburgh, Manchester, Newcastle and London); or take the ferry (stenaline.co.uk) from Liverpool or Cairnryan. Stay centrally at the four-star Europa Hotel (complete with piano bar and contemporary bistro) from £140pn, B&B (hastingshotels.com).

Golf - Northern Ireland























Strengthening Partnerships: Trade and Industry Platforms

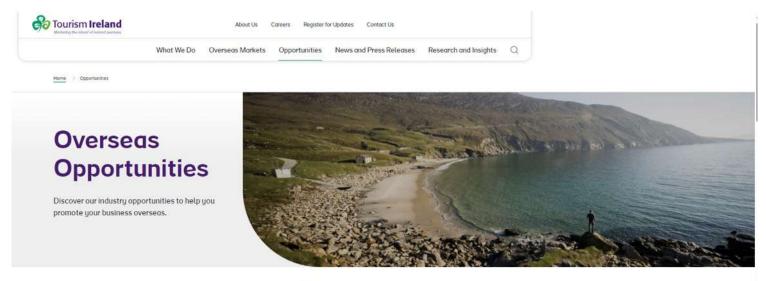






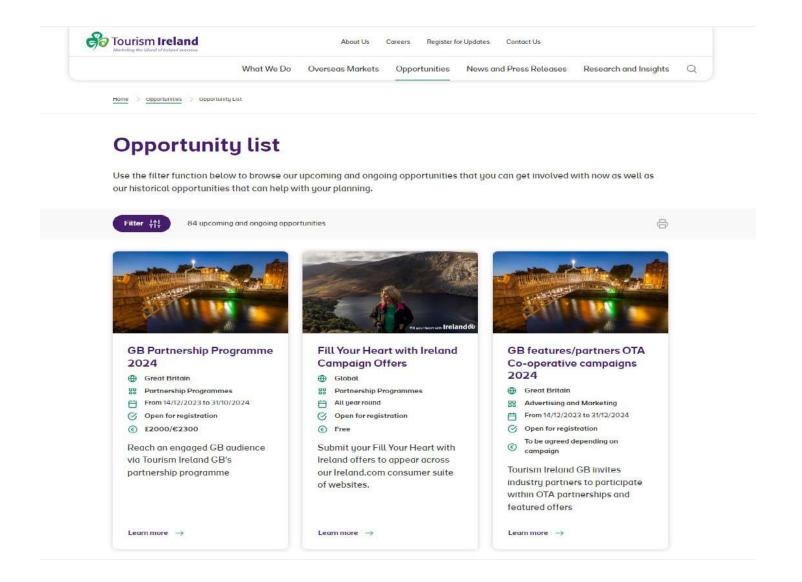
Strengthening Partnerships: how you can work with us

www.tourismireland.com/opportunities





Strengthening Partnerships: how you can work with us



Strengthening Partnerships: Social Media - how you can work with us

Connect with us



Tourism Ireland



Discover Ireland

Tag Us#FillYourHeartWithIreland
#LoveIreland





TOURISM IRELAND'S social strategy is to extend our consumer engagement, in a connected way, across platforms and networks in order to drive differentiation, reach, word of mouth and specific customer relevance for the island of Ireland as a holiday destination.



GB'S MARKET PROFILE









www.tourismireland.com/overseas-markets/great-britain

Strengthening Partnerships: how you can work with us - PR

